

The 3rd Annual Dahlman Rose & Co.

EMERGING MINERS CEO CONFERENCE

January 12–13, 2012

Omni Berkshire Place | 21 East 52nd Street | New York City

KEYNOTE SPEAKERS

Eric Sprott, FCA, *Chief Executive Officer, Chief Investment Officer & Senior Portfolio Manager*, Sprott Asset Management

Rob McEwen, *Chairman & Chief Executive Officer*, U.S. Gold Corporation (UXG)

Alacer Gold Corp. (ASR.TO)
Andina Minerals (ADM.V)
Applied Minerals (AMNL.OB)
Augusta Resource Corp. (AZC)
AuRico Gold Inc. (AUQ)
Chesapeake Gold Corp. (CKG.V)
Comstock Mining, Inc. (LODE)
Curis Resources Ltd. (CUV.TO)
DeepGreen Resources Inc.
Extorre Gold Mines Limited (XG.TO)
First Majestic Silver Corp. (AG)
Fortuna Silver Mines Inc. (FSM)
Gabriel Resources, Ltd. (GBU.TO)
General Moly, Inc. (GMO)
Gold Canyon Resources Inc. (GCU.V)

Gold Standard Ventures Corp (GV.V)
Golden Minerals Company (AUMN)
Goldgroup Mining Inc. (GGA.TO)
Great Basin Gold Ltd. (GBG)
Guyana Goldfields Inc. (GUY.TO)
Hochschild Mining PLC (HOC.L)
International Tower Hill Mines Ltd. (THM)
International Minerals Corp. (IMZ.TO)
Ivanhoe Mines Ltd. (IVN)
Minefinders Corp. Ltd. (MFN)
Nautilus Minerals Inc. (NUS.TO)
Northern Dynasty Minerals Ltd. (NAK)
NovaGold Resources (NG)
Pan American Silver Corp. (PAAS)
Paramount Gold and Silver Corp. (PZG)

Premier Gold Mines Ltd. (PG.TO)
Pretium Resources Inc. (PVG.TO)
Royal Gold, Inc. (RGLD)
San Gold Corp (SGR.TO)
Seabridge Gold, Inc. (SA)
Silver Standard Resources Inc. (SSRI)
Tahoe Resources, Inc. (THO.TO)
Taseko Mines Ltd. (TGB)
Timmins Gold Corp (TMM.TO)
Trelawney Mining and
Exploration (TRR.V)
U.S. Gold Corp. (UXG)
Vista Gold Corp. (VGZ)
Wildcat Silver Corp (WS.TO)

Contact your Dahlman Rose sales representative or email events@drco.com for more information